WEEKLY TEA MARKET REPORT SALE NO: 22 - 08TH/ 09TH JUNE 2021

ORDER OF SALE

<u>EXESTATE</u>	LG Large Leaf LG Small Leaf/BOPIA/Premium	High & Medium/Off Grade/Dust
1. John Keells PLC	Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
2. Bartleet Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers (Pvt) Ltd	John Keells PLC
3. Ceylon Tea Brokers PLC	John Keells PLC	Ceylon Tea Brokers PLC
4. Lanka Commodity Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Bartleet Produce Marketing (Pvt) Ltd
5. Asia Siyaka Commodities PLC	Eastern Brokers Ltd	Asia Siyaka Commodities PLC
6. Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Lanka Commodity Brokers (Pvt) Ltd
7. Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
8. Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd

At this week's sale 12,631 lots totalling 7,719,498 kgs were on offer. The breakdown is as follows:

	LOTS	QUANTITY
Ex Estate	1,015	1,193,499
Main Sale - High & Medium	1,965	1,103,264
Low Grown - Leafy	2,287	1,111,906
Low Grown - Semi Leafy	1,742	917,396
Low Grown - Tippy	2,253	1,260,788
Premium Flowery	348	64,126
Off Grades	2,404	1,407,429
Dust	617	661,090
TOTAL	12,631	7,719,498
Re - Prints	153	101,386

Buyers Prompt: 15/06/2021 Sellers Prompt: 16/06/2021

QUALITY

High and Mid Growns showed no significant change with a greater availability of offerings comprising of fair average quality teas, whilst Low Growns were lower to last.

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COMMENTS

An increased volume of 7.7 M/Kg were on offer this week following a restricted sale last week. The better teas continued to meet with good demand, whilst the poorer/plainer teas continued to weaken irregularly following quality.

Ex-Estate offerings totalled 1.1 M/Kgs. Here again, the limited availability of good liquoring teas continued to meet with good demand, whilst the plainer/poor leaf teas continued to weaken. With the overall availability of Plainer teas increasing, the price parity between the better teas and their poorer counterparts continued to widen both for the BOP/BOPF grades. The BOPF continued to command a premium of Rs. 50-80 per kg in almost all categories of tea except for the Nuwara Eliya's where the BOP's have continued to attract a substantial premium. The bottom of the market for BOP's have now dipped down to a Rs. 440-460 per kg level, whilst the corresponding BOPF's range between Rs. 480-530 per kg.

Demand for High and Mid Grown CTC teas showed no significant change, whilst a majority of teas realised prices in keeping with the lower end of the market. The corresponding Low Grown varieties were weaker to last and on average, declined Rs. 10-20 per kg.

Widespread interest from shippers to the CIS, whilst most other markets were less active and perhaps operated at lower levels as majority of the offerings comprised of relatively uninteresting quality.

Low Growns comprised 3.2 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. There was fair demand for well-made teas, whilst the others met with less interest following quality.

Well-made OP1/BOP1's were fully firm to selectively dearer following special inquiry, whilst the others and poor sorts declined following quality. A range of well-made OP/OPA's maintained, whilst all others declined following quality. Better PEK/PEK1's were fully firm to selectively dearer, whilst the others and poorer sorts were barely steady.

In the Tippy catalogues, Select Best FBOP/FF1's together with few cleaner Below Best maintained, whilst the balance were lower following quality.

In the Premium catalogue, very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated, whilst the balance were easier following quality.

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MARKET

Better teas sold well, whilst the others met with less demand and sold at easier rates

HIGH GROWN TEAS

BOP

Best Western's - Select invoices were Rs. 10-20 per kg lower, whilst the others declined further following quality. In the Below Best category, brighter sorts were firm and up to Rs. 20 per kg lower, whilst the others together with teas in the Plainer category were up to Rs. 40 per kg easier. Nuwara Eliya's continued to sell well although declined up to Rs. 50 per kg following quality. Uda Pussellawa's - Better sorts were irregular, whilst the others were mostly unsold. Uva's - Better sorts were Rs. 20-40 per kg lower following quality, whilst the others were firm and lower to a lesser extent.

BOPF

Best Western's - Select invoices gained Rs. 10-20 per kg and more following special inquiry, whilst the others were irregular and easier by a similar margin. Teas in the Below Best and Plainer categories were up to Rs. 20 per kg easier. Nuwara Eliya's were Rs. 20-30 per kg lower. Uda Pussellawa's - Better sorts were irregular, whilst the others were barely steady. Uva's - Better sorts were Rs. 20 per kg easier, whilst the others were barely steady.

OP/OPA

Well made OP/OPA's firm to marginally easier whilst others declined Rs. 10-20 per kg. Teas at the lower end were dearer by a similar margin

PEKOE/PEKOE1

A limited selection of Flavory PEK's that were available were irregularly easier. Well made Orthodox leafy PEK/PEK1's firm on last whilst others were irregularly lower. Best Rotovane PEK's sold at last levels whilst others were irregular and mostly lower.

FBOP/FBOPF1

A limited selection of Flavory FBOP's that were available were irregularly dearer. Well made Orthodox FBOP's were firm on last whilst others were easier Rs. 10-20 per kg. Well made FF1's were firm to marginally easier. Others declined Rs. 10 - 20 per kg.

QUOTATIONS IN (Rs/kg)	<u>B</u> (<u> </u>	BC	<u>PF</u>	PEKOE	/ FBOP	<u>OP</u>		
Sale Date	<u>01/02 JUN</u>	<u>08/09 JUN</u>							
Best Westerns	600 - 760	580 - 720	630 - 710	630 - 780	640 - 780	660 - 850	510 - 580	520 - 630	
Below Best Westerns	520 - 580	500 - 570	570 - 610	550 - 620	600 - 620	580 - 640	440 - 500	460 - 500	
Plainer Westerns	470 - 500	450 - 490	530 - 560	490 - 540	400 - 580	400 - 560	380 - 420	380 - 440	
Nuwara Eliyas	590 - 980	580 - 860	600 - 650	530 - 700	620 - 850	610 - 1000	470	N/A	
Brighter Udapussellawas	500 - 560	480 - 570	510 - 570	520 - 550	640 - 730	620 - 800	480 - 550	470 - 530	
Other Udapussellawas	460 - 490	N/A	460 - 500	490 - 510	420 - 620	400 - 600	450 - 470	420 - 460	
Best Uvas	550 - 570	530 - 570	530 - 570	530 - 600	610 - 850	620 - 920	510 - 610	480 - 610	
Other Uvas	500 - 540	480 - 510	500 - 520	490 - 520	380 - 600	380 - 600	380 - 490	390 - 460	

MEDIUM GROWN TEAS

BOP Neat well-made leafy types sold around last week's levels, whilst the poorer sorts were Rs.

20-30 per kg lower.

BOPF Better sorts were up to Rs. 20 per kg easier, whilst the others were Rs. 10-20 per kg lower.

<u>OP/OPA</u> Well made OP/OPA's firm to marginally easier whilst others declined Rs. 10-20 per kg. Teas

at the lower end were dearer by a similar margin.

PEKOE/PEKOE1 Select best PEK/PEK1's irregular whilst others together with the teas at the lower end were

irregularly lower.

FBOP/FBOPF1 Well made FBOP's were irregular whilst others were easier Rs. 10-20 per kg. Well made

FF1's were firm to marginally easier. Others declined Rs. 10 - 20 per kg.

QUOTATIONS IN (Rs/kg)	<u>B</u> (<u> </u>	BC	<u>PF</u>	PEKOE	/ FBOP	<u>OP</u>		
Sale Date	<u>01/02 JUN</u>	<u>08/09 JUN</u>							
Good Mediums	680 - 750	700 - 750	N/A	N/A	640 - 890	660 - 940	490 - 650	500 - 690	
Other Mediums	490 - 510	N/A	490 - 530	490 - 530	400 - 630	400 - 640	380 - 460	390 - 480	

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UNORTHODOX TEAS

HIGH GROWN BP1s - Mostly unsold. PF1s - Best available were firm and Rs. 10-20 per kg lower, whilst the

others were firm and Rs. 10 per kg lower.

<u>MEDIUM GROWN</u> BP1s - Irregular and mostly unsold. PF1s - Better sorts were Rs. 20 per kg lower, whilst the

others were firm and Rs. 10 per kg lower.

LOW GROWN BP1s - Rs. 20-30 per kg lower. PF1s - Rs. 10-20 per kg lower.

QUOTATIONS IN (Rs/kg)	<u>Bl</u>	<u>P 1</u>	<u>PF 1</u>			
Sale Date	<u>01/02 JUN</u>	<u>08/09 JUN</u>	01/02 JUN	<u>08/09 JUN</u>		
High Grown	N/A	N/A	470 - 630	430 - 600		
Medium Grown	460 - 520	410 - 450	450 - 620	430 - 520		
Low Grown	600	550 - 580	500 - 710	490 - 730		

OFF GRADES

FGS1/FGS Few Select Best invoices appreciated, whilst others together with Below Best varieties

declined Rs. 10-20 per kg towards the closure. Low Growns in general were firm to

selectively dearer. CTC's in general were firm to selectively dearer.

BROKENS BM's - In general were firm on last levels, whilst the poorer sorts gained Rs. 10-20 per kg.

BP's in general were irregular.

BOP1A The Best varieties were firm on last. The bolder varieties were firm, whilst select invoices

were Rs.10-20 per kg dearer and even more on occasion as the sale progressed. The Below Best varieties remained firm, whilst a few select invoices were irregular. Poorer sorts were

firm to slightly dearer as they gained more demand towards the end of the sale.

QUOTATIONS IN (Rs/kg)	<u>HI</u>	<u>GH</u>	<u>MEDIUM</u>		LC	<u>)W</u>
Sale Date	<u>01/02 JUN</u>	<u>08/09 JUN</u>	<u>01/02 JUN</u>	<u>08/09 JUN</u>	<u>01/02 JUN</u>	<u>08/09 JUN</u>
Better Fannings (Orthodox)	490 - 560	510 - 640	470 - 520	480 - 530	480 - 520	470 - 550
Better Fannings (CTC)	480	480	450 - 470	460 - 500	510	480 - 550
Other Fannings (Orthodox)	420 - 480	430 - 490	460 - 490	440 - 490	320 - 470	360 - 480
Other Fannings (CTC)	440	440 - 460	420 - 450	420 - 440	370 - 440	360 - 440
Good Brokens	450 - 580	450 - 590	470 - 640	480 - 630	480 - 610	470 - 550
Other Brokens	370 - 440	360 - 430	340 - 430	350 - 440	330 - 420	350 - 440
Better BOP1As	400 - 460	410 - 450	400 - 480	430 - 490	410 - 690	420 - 670
Other BOP1As	350 - 380	380 - 400	360 - 380	370 - 420	360 - 390	380 - 410

DUSTS

<u>DUST1</u> Western Dust/Dust1's sold at firm to lower levels whilst Low Grown Dust/Dust1's

appreciated by Rs. 15-20 per kg and more at times with inquiry maintaining witness on liquoring type invoices. In terms on CTC Low Grown PD's sold at firm to easier levels in comparison to last week's prices whilst High & Medium Grown CTC's increased by Rs.

10-15 per kg and more at times on selected invoices.

DUSTSecondary mostly sold at last week's levels apart from a few noteable ones that gained Rs. 10-20 per kg or more at times following special inquiry. Low Grown varieties were firm.

QUOTATIONS IN (Rs/kg)	<u>HI</u>	<u>GH</u>	MED	<u>IUM</u>	LOW		
Sale Date	<u>01/02 JUN</u>	<u>08/09 JUN</u>	<u>01/02 JUN</u>	<u>08/09 JUN</u>	<u>01/02 JUN</u>	<u>08/09 JUN</u>	
Better Primary Dust (Orthodox)	480 - 860	510 - 810	470 - 530	500 - 550	540 - 630	580 - 660	
Better Primary Dust (CTC) P. Dust	550 - 630	530 - 600	530 - 580	520 - 580	630 - 740	630 - 710	
Below Best Primary Dust (Orthodox)	450 - 510	460 - 500	450 - 500	450 - 490	440 - 480	450 - 500	
Other Primary Dust (CTC) P. Dust	470 - 520	480 - 520	460 - 520	480 - 510	440 - 510	490 - 560	
Other Primary Dust (Orthodox)	380 - 430	370 - 440	360 - 400	390 - 470	420 - 450	410 - 440	
Better Secondary Dust	440 - 520	480 - 560	380 - 440	370 - 440	410 - 460	420 - 480	
Other Secondary Dust	370 - 420	360 - 440	340 - 370	340 - 360	340 - 410	360 - 410	

* Note. High & Medium quotations are a combination of **HIGH GROWNS** (Western High and Uva High) **MEDIUM GROWNS** (Western Medium and Uva Medium).

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LOW GROWN TEAS

FBOP/FBOP1 Few Select Best FBOP's maintained. Balance together with Best were easier. Cleaner Below Best

sold around last levels. Balance declined following quality. Well-made FBOP1's were firm.

Balance were easier.

BOP Few select Best BOP's were firm. Balance eased.

BOP1 Select Best BOP1's maintained while others and bolder sorts declined following quality. Teas at

the bottom end maintained.

OP1 Select Best OP1's were fully firm to selectively dearer following special inquiry, whilst a range of

clean/Below Best varieties met with improved demand. Teas at the bottom were barely steady.

<u>OP</u> Select Best OP's together with a range of improved Below best varieties maintained, whilst others

where quality did not maintain prices declined. Teas at the lower end were barely steady.

OPA A range of Select Best OPA's together with a range of improved Belew Best varieties were fully

firm to selectively dearer, while others where quality did not maintain prices were lower. Teas at

the bottom end were fully firm.

PEKOE Select Best PEK/PEK1's together with a range of improved Belew Best varieties were fully firm.

Others and poorer sorts where quality did not maintain prices declined.

BOPF Well-made BOPF sold around last levels. Balance declined following quality.

FBOPF/FBOPF1 Very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated.

Balance irregular following quality. Few Select Best FF1's were firm. Balance together with Best were easier. Few cleaner Below Best sold around last levels. Balance were easier following quality.

QUOTATIONS IN (Rs/kg)	SELEC	T BEST	BE	<u>EST</u>	BELOV	V BEST	<u>OTH</u>	<u>IERS</u>
Sale Date	<u>01/02 JUN</u>	<u>08/09 JUN</u>	<u>01/02 JUN</u>	<u>08/09 JUN</u>	<u>01/02</u> <u>JUN</u>	<u>08/09</u> <u>JUN</u>	01/02 JUN	<u>08/09</u> <u>JUN</u>
FBOP 1	800-850	800 - 840	670-720	650 - 700	540-600	520 - 560	460-500	430 - 470
FBOP	880-1100	870-1050	820-850	800 - 850	630-670	600 - 650	450-500	430 - 470
BOP 1	930-1400	930-1350	920 - 930	920 - 930	900 - 920	900 - 910	560 - 680	560 - 680
BOP	780-800	760 - 800	720-740	700 - 720	530-620	520 - 600	440-500	420 - 670
BOPF	650-670	650 - 670	520-550	500 - 540	480-500	460 - 480	460-470	430 - 450
FBOPF (TIPPY)/FBOPF SP	2300-2900	2500-3000	950-1300	1000-1300	700-770	720 - 770	600-660	600 - 650
FBOPF 1	800-850	800 - 830	720-750	710 - 740	520-630	520 - 600	440-480	420 - 450
FBOPF	900-1000	900-1000	740-780	720 - 750	550-600	530 - 570	470-520	450 - 500
OP 1	1350-1450	1350-1500	1300-1350	1300-1350	1270-1300	1250-1300	580 - 620	580 - 620
OP	770 - 890	770 - 880	750 - 770	750 - 770	740 - 750	730 - 740	550 - 600	550 - 600
OPA	850-1000	850-1120	800 - 850	800 - 850	700 - 750	700 - 750	450 - 650	450 - 650
PEKOE	850-1550	850-1300	660 - 840	660 - 840	580 - 650	580 - 650	520 - 570	520 - 570
PEK 1	870-1250	870-1300	740 - 860	740 - 860	630 - 730	630 - 730	560 - 620	560 - 620

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TOP PRICES IN (RS/KGS) - SALE OF 08TH/ 09TH JUNE 2021 WESTERN MEDIUM UVA MEDIUM BOP 790.00 BOP 680.00 Doombagastalawa Demodera 'S' Doombagastalawa BOPSp 780.00 BOP 680.00 <u>a</u> Tiniova BOPSp 750.00 BOPSp 730.00 Craighead (a) Telbedde Windsorforest BOPSp 710.00 Dickwella BOPF/BOPFSp 750.00 (a) Hatale BOPF/BOPFSp 590.00 Dickwella BOP1 880.00 (a) Craighead BOP1 980.00 Halpewatte Uva FBOP/FBOP1 850.00 (a) FBOP/FBOP1 870.00 Shawlands FBOPF/FBOPF1 800.00 Nayapane Doombagastalawa FBOP/FBOP1 (a) 860.00 Adawatte OP/OPA 670.00 Harangalla FBOP/FBOP1 860.00 Halpewatte Uva 860.00 (a) OP1 Craighead FBOP/FBOP1 (a) 840.00Aruna Passara PEK/PEK1 960.00 Imboolpittia FBOP/FBOP1 840.00 (a) UVA HIGH Craighead FBOPF/FBOPF1 980.00 (a) Aislaby BOP 720.00 Uplands OP/OPA 690.00 **BOPSp** 650.00 Craig Craighead OP1 (a) 1.300.00 BOPF/BOPFSp Pitaratmalie 600.00 PEK/PEK1 Uplands 940.00 Aislaby BOP1 740.00 Craighead PEK/PEK1 (a) 900.00 Spring Valley BOP1 740.00 WESTERN HIGH FBOP/FBOP1 Aislaby 920.00 (a) BOP FBOPF/FBOPF1 Somerset (a) 720.00 Glennanore 760.00 Great Western BOP 700.00 Aislaby FBOPF/FBOPF1 (a) 730.00 (a), Great Western **BOPSp** 680.00 OP/OPA Glennanore 610.00 BOPF/BOPFSp 780.00 OP1 710.00 Somerset (a) Mount Uva Bambrakelly 780.00 PEK/PEK1 870.00 BOP1 Glennanore (a) BOP1 720.00 Glenloch (a) UNORTHODOX HIGH FBOP/FBOP1 810.00 Inverness 600.00 PF1 Dunsinane CTC (a) FBOPF/FBOPF1 740.00 Torrington (a) Mount Vernon CTC BP1 380.00 Weddemulla OP/OPA 630.00 490.00 Ulugedara CTC **BPS** OP1 690.00 Venture Weddemulla PEK/PEK1 850.00 UNORTHODOX MEDIUM New Peacock CTC 520.00 (a) NUWARA ELIYAS Rothschild CTC PF1 520.00 BOP 860.00 Mahagastotte a, Donside CTC 520.00 PF1 Court Lodge BOPSp 620.00 (a) New Peacock CTC BP1 450.00 BOPF/BOPFSp 700.00 Lovers Leap Mahagastotte BOPF/BOPFSp 670.00 UNORTHODOX LOW (a) Mahagastotte FBOP/FBOP1 1,000.00 730.00 Hingalgoda CTC (a). Court Lodge FBOP/FBOP1 920.00 BP1 580.00 Cecilivan CTC (a) (a) PEK/PEK1 790.00 BPS 580.00 Lovers Leap Cecilivan CTC UDAPUSSELLAWAS PREMIUM FLOWERY FBOPFSp 570.00 BOP 3.100.00 Mooloya Garden Leaf 570.00 2.900.00 Kirklees BOP Lions **FBOPFExSp** BOPSp FBOPFExSp1 Kirklees 600.00 Green Lanka 2.550.00 BOPF/BOPFSp FBOPFExSp1 550.00 2.550.00 Moolova K.D.U. Super BOPF/BOPFSp 550.00 Kirklees DUSTS FBOP/FBOP1 730.00 Blairlomond Mattakelle DUST1 810.00 FBOPF/FBOPF1 690 00 Gordon (a). Kalubowitiyana CTC **PDUST** 680.00 530.00 Blairlomond OP/OPA (a) OFF GRADES 530.00 Gampaha OP1 PEK/PEK1 800.00 FGS/FGS1 Stockholm 640.00 Blairlomond a, Hingalgoda CTC PFGS 550.00 LOW GROWNS ВМ 570.00 Co-op Cola Wathurawila BOP 1,160.00 630.00 Uplands BP Brombil BOP 1,160.00 Golden Garden **BOPIA** 670.00 Geekiyanahena **BOPSp** 1.180.00 Hidellana **BOPF** 770.00 Pothotuwa BOPF (a) 700.00 Nethinigala Super BOPF 700.00 Ihalapanapitiya BOPFp 760.00 FBOP Pothotuwa (a) 1.400.00 Sithaka **FBOP** 1.400.00 FBOP1 Navinda 1.080.00 Sihara FROPE 1 020 00 FBOPF Nilkandura 1 020 00 FROPF 1.000.00 Ceyenta (a) Hidellana **FBOPF** 1.000.00 FBOPF1 980 00 Ihalapanapitiva FBOPF1 960.00 Morawakkorale FBOPF1 960.00 New Vithanakande FBOPF1 940.00 Pothotuwa (a) BOP1 1.350.00 Pothotuwa (a) BOP1 1,350.00 New Vithanakanda BOP1 1,350.00 Lumbini Gunawardena OP1 1,600.00 Pothotuwa OP1 1,500.00 (a) OP 880.00 Lions Makandura OPA 1,120.00 Liyonta 1,300.00 PEK Hidellana PEK1 1 300 00 Veddagala PEK1 1,300.00 @ Sold by Forbes & Walker Tea Brokers (Pvt) Ltd/ **All Time Record Price * Equal All Time Record Price

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	<u>Q1</u> 2021	UANTITY SOLD DURING THE PERIOD 31ST MAY - 05TH JUNE 2021		2020
WEEKLY	TODATE		WEEKLY	TODATE
		PRIVATE SALES		
147,462	2,605,658		61,311	2,119,022
		PUBLIC AUCTION		
5,319,710	124,492,091		5,362,235	101,090,603
		FORWARD CONTRACTS		
29,480	649,810		NIL	52,240
	3.777	DIRECT SALES		240.020
NIL	NIL	TOTAL	NIL	319,930
5.406.652	127 747 550	<u>TOTAL</u>	5 422 546	102 501 705
5,496,652	127,747,559	DME EVOLUDED EDOM DDIVATE CALE	5,423,546	103,581,795
136,760	3,994,270	BMF EXCLUDED FROM PRIVATE SALE	21,057	3,715,753

$\underline{\textbf{PUBLIC AUCTION} / \textbf{GROSS SALE AVERAGES}}$

SALE NO: 21 SALE OF: 01ST/ 02ND JUNE 2021

		<u>2021</u>				<u>2020</u>				<u>2019</u>		
	WEE	KLY	TOD	ATE	WEEKLY TODATE			WEEKLY		TODATE		
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	515.88	2.61	572.80	2.95	557.44	3.04	557.77	3.04	443.63	2.55	497.53	2.80
Western High Grown	566.83	2.86	621.06	3.20	650.06	3.54	613.34	3.34	504.01	2.89	570.97	3.22
CTC High Grown	501.36	2.53	549.93	2.84	553.19	3.01	566.57	3.09	455.17	2.61	486.00	2.74
High Grown (Summary)	550.44	2.78	607.57	3.13	622.85	3.39	596.66	3.25	484.63	2.78	550.25	3.10
Uva Medium Grown	534.69	2.70	585.64	3.02	580.45	3.16	599.28	3.27	482.13	2.77	526.80	2.97
Western Medium Grown	516.03	2.61	567.47	2.93	566.52	3.09	536.04	2.92	436.99	2.51	488.99	2.76
CTC Medium Grown	488.19	2.47	527.79	2.72	510.83	2.78	507.00	2.76	433.70	2.49	446.12	2.51
Medium Grown (Summary)	521.63	2.63	572.77	2.95	571.22	3.11	555.91	3.03	452.43	2.60	499.45	2.82
Orthodox Low Grown	620.69	3.13	672.92	3.47	679.06	3.70	690.32	3.76	565.90	3.25	614.16	3.46
CTC Low Grown	490.16	2.48	521.01	2.69	481.35	2.62	471.04	2.57	398.57	2.29	422.10	2.38
Low Grown(Summary)	615.18	3.11	663.59	3.42	667.58	3.64	671.59	3.66	554.53	3.18	601.22	3.39
Total	584.00	2.95	636.63	3.28	641.06	3.49	636.38	3.47	523.61	3.01	574.84	3.24

Source: Oanda Exchange Rates

Source: MSL - Averages

QUA	QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION									
		<u>2021</u>			<u>2020</u>			<u>2019</u>		
SALE DATE	QTY <u>M/KG</u>	AV/PRICE <u>RS</u>	Approx US\$ Equivalent	QTY <u>M/KG</u>	AV/PRICE RS	Approx US\$ Equivalent	QTY <u>M/KG</u>	AV/PRICE RS	Approx <u>US\$</u> Equivalent	
25TH MAY 2021	6.30	598.05	3.02	4.55	666.86	3.64	6.28	531.57	3.05	
02ND JUN 2021	5.31	584.00	2.95	5.36	641.04	3.49	5.94	523.64	3.01	

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE AS AT 09TH JUNE 2021

YEAR	US.DOL	STG.PD	YEN	EURO
2021	197.91	279.13	1.80	239.74
2020	182.50	231.68	1.67	206.03
2019	174.39	219.77	1.60	194.92

SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY

Source: Central Bank of Sri Lanka / Buying Rates

CROP AND WEATHER

For the period 31 May - 06 June 2021

Western/Nuwara Eliya Regions

The Western Region reported bright weather with intermittent showers throughout the week, whilst the Nuwara Eliya Region reported bright weather at the beginning of the week and rain towards the latter part of the week. The Department of Meteorology expects scattered showers in the Western Region in the week ahead.

<u>Uva/Udapussellawa Regions</u>

Sunny mornings and evening showers were reported in both regions throughout the week. Heavy showers are expected in the week ahead in the Uva Region according to the Department of Meteorology.

Low Growns

The Low Grown Region reported clear mornings and evening showers throughout the week. According to the Department of Meteorology, scattered showers are expected in the Sabaragamuwa and Ruhuna regions in the week ahead.

Crop Intake

The Western Region reported a slight decrease in the crop intake, whilst the Nuwara Eliya Region maintained. The Uva/Udapussellawa regions reported an increase in the crop intake, whilst the Low Grown region reported a decrease in the crop intake.

BANGLADESH AUCTION

SALE OF - 7TH JUNE 2021 (SALE NO. 05)

CTC LEAF: 24,550 packages of Current Season 470 packages of Old Season teas on offer met with quite a fair demand.

BROKENS: A small weight of well made clean liquoring Brokens sold well mostly at about steady rates. A few improved Invoices were well competed for and were dearer. Medium types saw fair interest but were easier than last by Tk.2/- to Tk.3/-. Plain types saw some demand at lower rates whilst BLF teas were in less demand and there were more withdrawals.

FANNINGS: Select few improved Invoices were well competed for and were firm to dearer. Mediums met with fair interest but were easier. Plain types were much easier than last. There were more withdrawals. BLF teas followed a similar trend.

CTC DUST: 6,384 packages of Current Season & 60 packages of Old Season teas on offer met with a good demand. Best and good liquoring Dusts were in good

demand and sold well at around last levels except for CDs which were easier by Tk.10/- to Tk. 15/- following quality. Mediums met with a fair interest and were a little easier. Plain and BLF met with only a fair demand at lower rates and there were several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There were only a few improved Invoices in this week's sale which witnessed a fairly strong competition from all sections of the market and this resulted in higher prices. However, the bulk of the teas which were of plain descriptions met with only a fair demand and there were generally more withdrawals. Blenders were again the mainstay of the market with a little interest from the Loose tea buyers. Dusts sold well.

Our catalogue (Sale 05): Avg: Tk 212.65, Sold 73.8% & (Sale 04) Avg: Tk 213.89, sold 76.3%.

QUOTATIONS	BROKENS		FANNINGS
Large	2.33-2.39 nom	Best	2.48-2.53
Medium	2.31-2.37	Good	2.40-2.43
Small	2.33- 2.39	Medium	2.29-2.34
Plain	2.15-2.21	Plain	2.15-2.21
BLF	2.00-2.11	BLF	2.00-2.11

Courtesy - National Brokers Limited.

MALAWI AUCTION

SALE OF - 9TH JUNE 2021 (SALE NO. 23)

 $There \ was \ fair \ demand \ at \ firm \ to \ easier \ rates \ with \ PD \ still \ neglected.$

BP1 - Few available were barely steady.

PF1SC were supported at firm to 3USC down on last.

PF1 were generally firm where sold. PD continued to be neglected.

D1 - Few available tended firm

Secondary teas were generally firm on last.

Courtesy - Tea Brokers Central Aftica Limited.

KOLKATA AUCTION

SALE OF - 8TH JUNE 2021 (SALE NO. 22)

Good Demand. Select brighter Assams are firm to dearer. Remainder irregular around last. Dooars barely steady. Western India active. Local/Internal operating. HUL/TCPL operating.

Courtesy - Associated Brokers Pvt. Ltd., Kolkata.

JAKARTA AUCTION

SALE OF - 9TH JUNE 2021 (SALE NO. 23)

Today's auction which concluded had on offer a total of 5,460 packages. There was fair demand at less rates with remaining unsold teas.

ORTHODOX TEA

Fair general demand for cleaner teas. Less demand for poorer sorts. Best lines were sold around last while Good Medium lines sold around last with stalkier teas often unsold. Poorer Medium lines were declined when sold with largely unsold. Secondary teas around last and often unsold.

Better medium lines occasionally tending easier while Medium & plainer lines sold around last with browner descriptions tending easier & often

Courtesy - Sinar Maluku - Jakarata

GUWAHATI AUCTION

SALE OF - 9TH JUNE 2021 (SALE NO. 23)

There is good demand for good / improved quality teas at firm to dearer rates. Fair demand for the remainder around last levels. TCPL/HUL operating. Western India and buyers for other upcountry destinations active. Exporters quiet so far.

Courtesy - Associated Brokers Pvt. Ltd., Guwahati

COCHIN AUCTION

SALE OF - 8TH JUNE 2021 (SALE NO. 23)

CTC DUST

DEMAND: Good (83% sold).

MARKET: Opened Rs. 5/- to 7/- lower. As the sale progressed declined up to Rs.10/- and some times more and witnessed lot of withdrawal.

BUYING PATTERN: Fair enquiry was forth coming from Kerala State Civil Supplies, Avt, Indco Serve and Devagiri tea & produce but operated with lower limits. Improved up country demand noticed. Kerala buyers continued to operate hand to mouth. Some export enquiry noticed at the bottom of the market.

ORTHODOX DUST

DEMAND: Less (58% sold)

MARKET: Lower and witnessed some withdrawal.

 $BUYING\ PATTERN:\ Exporters\ absorbed\ the\ small\ quanity\ of\ orthodox\ dust\ sold.$

Courtesy - Forbes, Ewart & Figgis Pvt. Ltd., Cochin.

MOMBASA AUCTION

The above market report details were not available at the time of printing this publication.

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CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	Apr	21.8	20.8	29.5	97.0	74.5	104.1	-22.5	29.6
Bangladesh	Apr	6.11	2.37	3.93	8.64	4.19	5.92	-4.45	1.73
North India	Apr	70.5	23.8	51.4	134.5	57.6	100.5	-76.9	42.9
South India	Apr	14.0	39.1	73.4	53.5	79.7	124.2	26.2	44.5
Кепуа	Mar	26.5	54.94	48.69	106.3	158.56	140.98	52.26	-17.58
Malawi	Mar	_	6.7	7.9	-	20.6	22.2	-	1.6

<u>CATALOGUES</u>

SALE NO. 24 - SCHEDULED FOR 21ST/22ND JUNE 2021

The Ex Estate catalogue closed on 3 June 2021 excluding violations. The Main sale catalogues too closed on 3 June 2021 excluding violations.

SALE NO. 25 - SCHEDULED FOR 29TH/30TH JUNE 2021

The Ex Estate and Main sale catalogues are scheduled to close on 10 June 2021.

SALE NO.26 - SCHEDULED FOR 06TH/07TH JULY 2021

The Ex Estate and Main sale catalogues are scheduled to close on 17 June 2021.

The details of teas awaiting sale are given on the last page of this report.

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DETAILS OF TEAS AWAITING SALE

SALE NO: 23 SCHEDULED FOR 15TH/ 16TH JUNE 2021

	<u>LOT</u>	QUANTITY kgs	LOW GROWN (CATALOGU	ES	
Ex Estate	930	1,066,115	Leafy	Closed on	28/05/2021	Violations Excluded
High & Medium	1,980	1,084,429	Semi Leafy	Closed on	28/05/2021	Violations Excluded
Leafy	2,216	1,042,188	Tippy	Closed on	28/05/2021	Violations Excluded
Semi Leafy	1,905	977,300				
Tippy	2,078	1,126,194	OTHER MAIN S	SALE CATA	<u>LOGUES</u>	
Premium Flowery	341	62,244	High & Medium	Closed on	28/05/2021	Violations Excluded
Off Grades	2,459	1,463,807	Dust	Closed on	28/05/2021	Violations Excluded
Dust	629	680,776	Premium Flowery	Closed on	28/05/2021	Violations Excluded
			Off Grades	Closed on	28/05/2021	Violations Excluded
TOTAL	12,538	7,503,053	BOP1A	Closed on	28/05/2021	Violations Excluded
Re-print	960	559,281	Ex Estate	Closed on	28/05/2021	Violations Excluded

No of Pkgs : 202,212

CTC : 10,670 Pkgs - 579,207 kgs

 SALE NO. 23 - SALE OF 16TH/17TH JUNE 2020
 BUYERS' PROMPT
 : 22/06/2021

 Lots
 : 11,519
 Re-print Lots
 : 1,011
 SELLERS' PROMPT
 : 23/06/2021

Quantity : 6,761,239 kgs Re-print Quantity : 438,308 kgs

SALE NO: 24 SCHEDULED FOR 21ST/ 22ND JUNE 2021

	<u>LOT</u>	QUANTITY kgs	LOW GROWN CATALOGUES					
Ex Estate	903	1,046,615	Leafy	Closed on 03/0	6/2021 Violations Excluded			
High & Medium	1,782	941,619	Semi Leafy	Closed on 03/0	6/2021 Violations Excluded			
Leafy	2,375	1,076,365	Tippy	Closed on 03/0	6/2021 Violations Excluded			
Semi Leafy	1,989	1,009,909						
Tippy	1,957	1,025,772	OTHER MAIN SA	LE CATALOGUI	<u>ES</u>			
Premium Flowery	337	61,502	High & Medium	Closed on 03/0	6/2021 Violations Excluded			
Off Grades	2,412	1,428,212	Dust	Closed on 03/0	6/2021 Violations Excluded			
	,	, ,	Premium Flowery	Closed on 03/0	6/2021 Violations Excluded			
Dust	654	704,725	Off Grades	Closed on 03/0	6/2021 Violations Excluded			
TOTAL	12,409	7,294,719	BOP1A	0.0000000000000000000000000000000000000	6/2021 Violations Excluded			
Re-print	1,474	893,587	Ex Estate		6/2021 Violations Excluded			

No of Pkgs : 196,001

CTC : 10,820 Pkgs - 582,252 kgs

 SALE NO. 24 - SALE OF 23RD/24TH JUNE 2020
 BUYERS' PROMPT
 : 28/06/2021

 Lots
 : 11,503
 Re-print Lots
 : 1,147
 SELLERS' PROMPT
 : 29/06/2021

Quantity : 6,514,153 kgs **Re-print Quantity** : 580,753 kgs

SALE NO: 23 SCHEDULED FOR 15TH/ 16TH JUNE 2021

	ORDER OF SALE		Approximate Selling Time of F&W Catalogues		
EX ESTATE CTB	<u>LG Large Lea Leaf/BOPIA/F</u> LC			01.00pm	
LC AS FW MB EB BC	JK CTB EB AS FW MB	CTB BC AS LC MB FW	Leafy Teas Tippy Teas Main Sale - High & Medium 16TH JUNE 2021	02.00pm 02.00pm 05.00pm	
JK FW - Forbes & Wa JK - John Keells Pl	BC lker Tea Brokers (Pvt) Ltd LC	EB AS - Asia Siyaka Commodities PLC MB - Mercantile Produce Brokers (Pvt)	Premium Flowery Ex-Estate BOP1A Dust	09.00am 09.15am 12.00pm 03.30pm	
BC - Bartleet Produce Marketing (Pvt) Ltd EB - Eastern Brokers Ltd		LC - Lanka Commodity Brokers (Pvt) Lt CTB - Ceylon Tea Brokers PLC	td Off Grades	04.45pm	

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COLOMBO TEA AUCTION

TEA SALE ARRANGEMENTS FOR 3RD QUARTER 2021 JULY/AUGUST/SEPTEMBER

Sale	Date of Sale			Catalogue Closing Date Ex-	Prom	Prompt Dates		E-Platform Levy Prompt Dates				
No.	Day 1	ay Day 2		ate 2nd Day	Estate/ Main Sale	Buyers	Sellers	Payment	Buyers	Sellers		
	JULY											
26	Тие.	Wed.	06/07/2021	07/07/2021	17/06/2021 at 4.30 p.m.	13/07/202	1 14/07/2021	09/07/2021	13/07/2021	15/07/2021		
27	Тие.	Wed.	13/07/2021	14/07/2021	25/06/2021 at 4.30 p.m.	20/07/202	1 22/07/2021	16/07/2021	20/07/2021	26/07/2021		
28	Mon.	Тие.	19/07/2021	20/07/2021	01/07/2021 at 4.30 p.m.	26/07/202	1 27/07/2021	22/07/2021	26/07/2021	28/07/2021		
29	Тие.	Wed.	27/07/2021	28/07/2021	08/07/2021 at 4.30 p.m.	03/08/202	1 04/08/2021	30/07/2021	03/08/2021	05/08/2021		
	AUGUST											
30	Тие.	Wed.	03/08/2021	04/08/2021	15/07/2021 at 4.30 p.m.	10/08/202	1 11/08/2021	06/08/2021	10/08/2021	12/08/2021		
31	Тие.	Wed.	10/08/2021	11/08/2021	22/07/2021 at 4.30 p.m.	17/08/202	1 18/08/2021	13/08/2021	17/08/2021	19/08/2021		
32	Тие.	Wed.	17/08/2021	18/08/2021	29/07/2021 at 4.30 p.m.	24/08/202	1 25/08/2021	20/08/2021	24/08/2021	26/08/2021		
33	Тие.	Wed.	24/08/2021	25/08/2021	05/08/2021 at 4.30 p.m.	31/08/202	1 01/09/2021	27/08/2021	31/08/2021	02/09/2021		
34	Тие.	Wed.	31/08/2021	01/09/2021	12/08/2021 at 4.30 p.m.	07/09/202	1 08/09/2021	03/09/2021	07/09/2021	09/09/2021		
					SE	PTEMBER						
35	Тие.	Wed.	07/09/2021	08/09/2021	19/08/2021 at 4.30 p.m.	1 1 /1 /1 IU / / / / /	1 15/09/2021	10/09/2021	14/09/2021	16/09/2021		
36	Тие.	Wed.	14/09/2021	15/09/2021	26/08/2021 at 4.30 p.m.		1 22/09/2021	17/09/2021	21/09/2021	23/09/2021		
37	Тие.	Wed.	21/09/2021	22/09/2021	02/09/2021 at 4.30 p.m.	1/8/09//01/	1 29/09/2021	24/09/2021	28/09/2021	30/09/2021		
38	Тие.	Wed.	28/09/2021	29/09/2021	09/09/2021 at 4.30 p.m.	05/10/202	1 06/10/2021	01/10/2021	05/10/2021	07/10/2021		
HOLIDAYS FOR THIRD QUARTER 2021												
			July	Wednesda	y, July 21, 2	021	Id ul-Alha Hajj Festival Day					
				, , , , , , , , , , , , , , , , , , ,	ly 23, 2021	· ·			loon Poya Day			
- C							i Full Moon Poya Day					
		-	September	·	September 20		Binara Full A	- J	U			
	FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 08TH/ 09TH JUNE 2021											